**INTEREST RATES MARKET NOTICE**

**Date: 09 October 2017**

**Subject:** New Financial Instrument Listing

***(WOOLWORTHS HOLDINGS LIMITED –“WHL01”)***

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The JSE Limited has granted a listing to **WOOLWORTHS HOLDINGS LIMITED** on Interest Rate Market with effect from 10 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** WHL01

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 8.402% (3 Month JIBAR as at 05 October 2017 of 6.992% plus 141 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 October 2020

**Books Close Date(s)** 31 December, 31 March, 30 June, 30 September

**Interest Payment Date(s)** 10 January, 10 April, 10 July, 10 October

**Last Day to Register** By 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 10 October 2017

**Date Convention** Following

**Interest Commencement Date** 10 October 2017

**First Interest Payment Date** 10 January 2018

**ISIN No.** ZAG000147133

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/WHL01%20Final%20Pricing%20Supplement%2020171010.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/WHL01%20Final%20Pricing%20Supplement%2020171010.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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